

ONE  
LIFE



## ONELIFE DIGITAL SOLUTIONS FOR PARTNERS

youroffice & OneLife OneApp

## Your business has never been this smart!

OneLife offers **secure** and **intuitive** online tools that enable our partners to manage their portfolio effectively, 24/7.

Thanks to both **youoffice**, our secure online platform, and **OneLife OneApp**, our dedicated App, you can **view financial information, monitor clients' policies and manage your overall portfolio** with full transparency and efficiency.



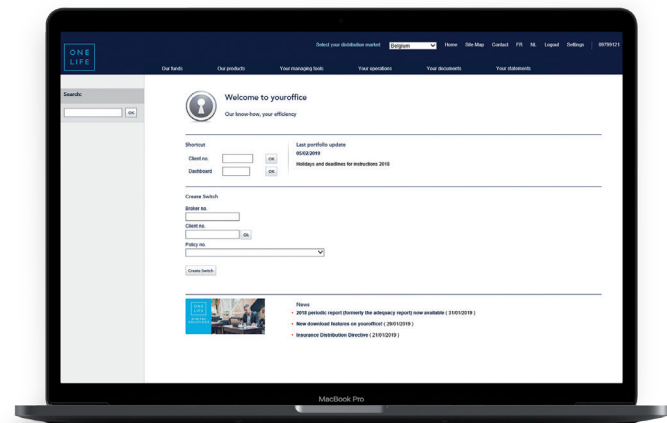
### View financial information

- Navigate among our wide range of external funds, access real time information on fund performance and compare different funds (Quick Rank, in partnership with Morningstar)
- Conduct financial analysis through a dedicated tool to help you advise your clients (X-Ray, in partnership with Morningstar)



### Monitor your clients' policies

- View the value of each client's policy (and its evolution), along with a detailed view by funds, type of funds and currency
- Track the status of your clients' operations
- Handle some transactions online such as new application, switch, top up and investment options, with the digital signature, depending upon the type of contract. Further transaction types will be available as OneLife progresses in the implementation of its digital transformation
- Access to OneLife documentation to help you in the management of your clients' policies (application, transactional and administrative documents) - available on youoffice
- Look at your client's e-documents when applicable (eg. Annual policy statements)



# youoffice

our online secure platform



## Manage your overall portfolio at OneLife

- Explore your own dashboard with key indicators on your business: breakdown by product, type of funds and clients, premium compared to surrenders
- Check your commission statements



## Stay connected with OneLife

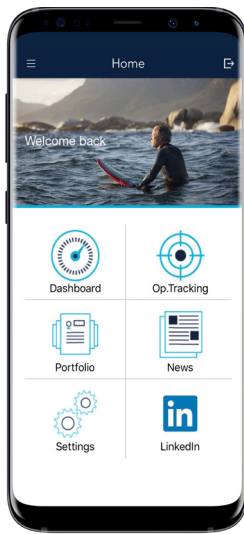
- Stay in touch with our latest corporate and operational news
- Read our latest articles and life assurance insights



## Languages

Both **youoffice** and **OneLife OneApp** are available in

- **English**
- **French**
- **Dutch**



# OneLife OneApp

our dedicated app

### Easy Access

- **youoffice**  
To access this service, fill and return the youoffice access request form available on our website. All you need to access this service is a personal smartphone in order to receive a secure password.
- **OneLife OneApp: Life just got mobile !**  
Simply download our App from the App Store (Apple) or Google Play (Android) to access information on your client portfolio right on your smartphone.



## What about your clients ?

OneLife also offers **secure** and **intuitive** online tools that enable clients to manage their life assurance policy efficiently, 24/7.

Thanks to both **yourassets** and **OneLife OneApp** they can **view financial information, consult the value of their policy and monitor operations** with full transparency.

## Your OneLife online tools at a glance

	youroffice	OneLife OneApp
View financial information (external funds performance)	■	■
Monitor clients' policies (asset allocation, value evolution ...)	■	■
Track operations (in progress and completed)	■	■
Access secured e-document (e.g. annual statements)	■	
Carry out transactions (new application, switch, top up or, investment options)	According to product/contract	
Access to OneLife commercial and administration documentation	■	
Monitor your portfolio (dashboards, reports, commissions)	■	■

### OneLife B2B services

OneLife recently extended its services to partners with the introduction of B2B data exchange and aggregation services - enabling the collection and consultation of their client data in an automated way 24/7.

Via the full integration of their systems with our services, our partners can benefit from:

- Direct access to information available on OneLife OneApp
- Different types of data formats to facilitate reporting

The result? Faster and more efficient!

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